

## **SAZKA Group granted J&T BANKA the mandate to place the new mid-term Notes**

**Prague, 14 November 2017 – SAZKA Group a.s. ("SAZKA Group" or the "Company" or the "Guarantor") granted J&T BANKA the mandate to place the new 5-year Senior Unsecured Notes (the "Notes") of up to EUR 200,000,000 to be issued via the Company's wholly owned subsidiary SAZKA Group Financing a.s. (the "Issuer").**

The Notes will be secured by the Guarantor's Statement. The terms and conditions will, among others, include a covenant package including limitation of maximum Net Debt to EBITDA (fully consolidated) at the level of 4x. The annual coupon of 4.0% will be paid in quarterly payments. The Notes will be non-callable in the first year.

Subject to all regulatory approvals, the Issuer plans the public offering in Slovakia and in the Czech Republic and intends to submit an application for bond trading to the Bratislava Stock Exchange.

For more details please visit [www.sazkagroup.com/investors](http://www.sazkagroup.com/investors).

### **Notes to editors**

The SAZKA Group is one of Europe's largest lottery and gaming operators with household brands in Austria, Cyprus, Czech Republic, Greece and Italy. The aggregate annual amount of bets placed with companies in which the SAZKA Group holds an ownership interest are in excess of EUR 16 billion served through over 62 000 points of sale and offered under respective licences.

100% of the SAZKA Group gaming revenue is regulated and subject to applicable gaming tax. The SAZKA Group is strongly committed to responsible gaming, player protection and corporate social responsibility.

The Company is owned by two international investment groups, KKCG and EMMA Capital.

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